

SCHEDULE I
(Section 20)

Forms

Form A

Prospecting Licence Application Form (Issue/Removal)

This application is in terms of Section 20 of the Mines and Minerals Act

(attach additional sheets or annexures where necessary)

| | |
|---|------------------------------|
| 1. Name (and nationality where appropriate). In the case of company attach copy of certificate of incorporation | Address in Lesotho |
| 2. Full name (s) of partners/directors/members of association | Nationalities |
| 3. Name (s) of shareholder who is a beneficial owner of more than 5% of the issued capital | Nationalities |
| 4. Details of financial status (attach bankers reference and most recent financial statements) | |
| 5. Technical competence (attach curriculum vitae of professionals to be involved) | |
| 6. Experience (established track record is an advantage but is not essential) | |
| 7. Description of area for (attach plan and coordinates) | |
| 8. Name (s) of mineral applied for | Period applied for |
| 9. Proposed programme of prospecting operations | Proposed minimum expenditure |
| Year 1 | |
| Year 2 | |
| Year 3 | |
| 10. Details of Lesotho prospecting licence held within the preceding 10 years by the applicant or any person controlling, controlled by or under joint or common control with the applicant. | |
| 11. Disclose any other information material to the application | |
| I being duly authorized, declare that the applicant and its partners/members/directors/shareholders are persons qualified in terms of Section 5 of the Mines and Minerals Act to hold a prospecting licence, and that the information contained herein is true and correct. | |
| Signed Capacity | |
| Date..... | |
| Place..... | |